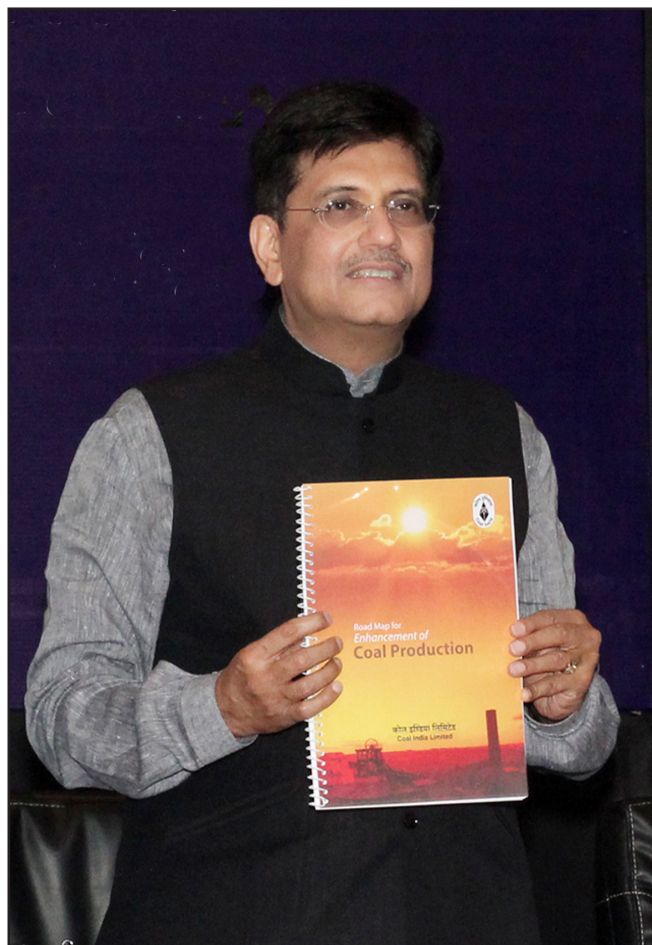


ANNUAL REPORT 2016-17



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CHAPTER

THE YEAR AT A GLANCE

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Introduction

The Ministry of Coal has the overall responsibility of determining policies and strategies in respect of exploration and development of coal and lignite reserves, sanctioning of important projects of high value and for deciding all related issues. These key functions are exercised through its public sector undertakings, namely, Coal India Limited (CIL) and Neyveli Lignite Corporation Limited (NLCIL) and Singareni Collieries Company Limited (SCCL) a joint sector undertaking of State of Telangana and Government of India with equity capital in the ratio of 51:49.

Coal Reserves in India

308.802 billion tonnes of coal reserves have been estimated by the Geological Survey of India (as on 01.04.2016). The reserves have been found mainly in the States of Jharkhand, Odisha, Chhattisgarh, West Bengal, Madhya Pradesh, Telangana and

Maharashtra.

Lignite Reserves in India

The Lignite reserves in the country have been estimated at around 44.59 billion tonnes by the Geological Survey of India (1.4.2016). The major deposits are located in the State of Tamil Nadu, followed by Rajasthan, Gujarat, Kerala, West Bengal, Jammu & Kashmir and Union Territory of Puducherry.

Coal Production:

The overall production of Coal for 2016-17 was projected at 724.71 MT. During the period April to December 2016 the actual production was 453.10 MT compared to 445.42 MT during corresponding period of 2015-16, showing a growth of 1.7%. Company-wise details of coal production from CIL, SCCL and Others are given below:-

Name of Company	2015-16 Actual	Production (2016-17) in MT					Anticipation during Jan 17-March 17
		Target (BE)*	Target (RE)*	Actual (Apr-Dec.2016)	Achievement %	Growth (%) (Apr-Dec.16)	
CIL	538.75	598.61	598.61	377.82	63.12	1.2	220.79
SCCL	60.38	58.00	58.00	42.43	73.15	-2.0	15.57
Captive	28.82	46.10	46.10	24.71	53.60	14.5	21.39
Others	11.28	22.00	22.00	8.14	37.00	-11.9	13.86
Total	639.23	724.71	724.71	453.10	62.52	1.3	271.61
* All growth rates are w.r.f. RE of 2016-17.							

Coal Despatch

During the period from April – December 2016, the Raw Coal dispatch from CIL was 391.53 MT (Provisional) against 389.04MT during the same period last year, registering a growth of 0.6 % over corresponding period of previous year.

Company wise Raw Coal Despatch

(In MT)

Company	April 16- December 16			April 15-December 15	% growth
	Target	Actual	% achievement	Actual	
CIL	433.73	391.53	90	389.04	0.6
SCCL	41.48	42.67	102.86	43.57	-2

Raw Coal Despatch projection Jan-Mar'17 on R.E. figures basis

(In MT)

Company	January 17- March 17	January 16-March 16			% growth
	Target	Anticipated	% achievement	Actual	
CIL	164.55	206.75	126	145.15	42.4

Sector wise Raw Coal Despatch (Provisional)

(In MT)

Sector	Apr'16-Dec'16	Apr'15-Dec'15	% growth in Apr'16-Dec'16 over Apr'15-Dec'15
Steel *	5.23	6.58	-20.5
Power (Utility)**	306.10	298.98	2.4
Power (Captive)\$	22.21	26.41	-15.9
Cement	2.65	3.64	-27.1
Others	55.33	53.44	3.5
CIL	391.53	389.04	0.6

* include coking coal feed to washeries, direct feed and blendable to steel plants

** include non-coking coal feed to washery and Bina Deshaling plant for beneficiation

*** Updated firm figure

\$ Captive power include despatches to fertilizer sector

Sector-wise Despatch – SCCL

(In MT)

Sector	April – December 2016	April – December 2015	Growth (%)	January – March 17 (anticipated)	2016-17 (Anticipated)
Power (Utility & CPP)	37.11	36.95	0.42	12.90	50.01
Steel (Sponge Iron)	0.06	0.082	-31.71	-0.01	0.05
Cement	1.48	2.478	-40.27	0.83	2.31
Fertilizer	-	-			-
Others	4.02	4.052	-0.81	1.56	5.58
Total : SCCL	42.67	43.56	-2.07	15.29	57.95